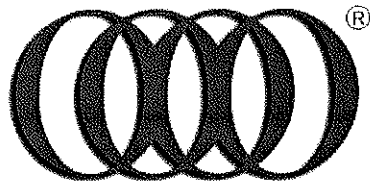
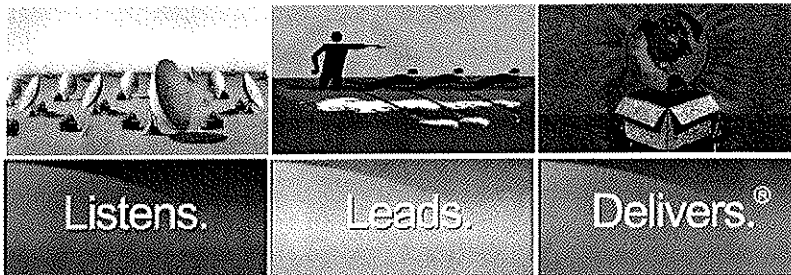


THE OMNI® GROUP



403b Retirement Savings Plan Administration and Compliance Monitoring for Governmental and Non-profit Employers

- ABOUT US
- PARTICIPANTS
- EMPLOYERS
- SERVICE PROVIDERS
- NEWS & EVENTS
- RELATED LINKS



# Plan Details



OMNI Online™ Secure Portal Login [More Info](#)

User:  Password:

## Kingston City SD, Kingston NY

### 403(b) Plan Forms:

#### Salary Reduction Agreement (SRA):

- Salary Reduction Agreement - Online
- Salary Reduction Agreement - PDF

#### Service Provider Transactions:

*For assistance determining the proper service provider transaction form to submit for your situation, please review our Transaction Instructions page for more information*

- Death Claim
- Disability
- Distribution
- Exchange
- Hardship
- Loan
- QDRO
- Rollover
- Service Credit
- Transfer

### Calculators:

- 403(b) Savings Calculator
- Maximum Allowable Contributions
- Retirement Contribution Effects on Your Paycheck
- Retirement Nestegg Calculator
- Retirement Income

### How To Videos:

- Calculate 403(b) Savings
- Calculate Retirement Nestegg

### Participating Providers:

Listed below are the Service Providers which currently participate in your organization's plan.

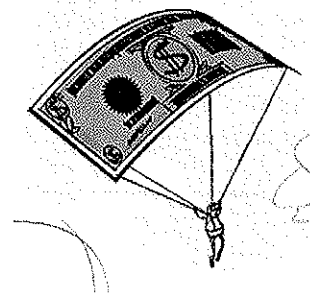
Service Providers with a double asterisk notation (\*\*) are not authorized to accept new accounts under your employer's plan. Please contact OMNI® with any questions.

Where available, hyperlinks to the provider's website have been provided for your convenience.

### 403(b) Providers

- AIG/American General**
- American Fund/Capital Guardian**
- American General Ins. Co.
- AXA Equitable Life Insurance Company**
- Cadaret, Grant & Co.**
- Faculty Services Corp.**
- Fidelity Management Trust Co.**
- First Investors Corporation**
- ING National Trust-NY**
- Lincoln Investment Planning**
- Mass Mutual VA**
- MetLife**
- MetLife of CT (Travelers) \*\***
- NY Life Ins. & Annuity Corp.**
- Oppenheimer Shareholder Svcs.**
- Putnam Investments**
- RiverSource Life Insurance Co of NY**
- Union Central Life \*\***
- Vanguard Fiduciary Trust Co.**

### OMNI At A Glance:



### OMNI Observer™ Newsletter

The latest news for 403(b) participants

Volume 13, 2012 Spring

- Preferred Provider Plan (P3) Update
- Aggregators
- OMNI Announcement
- ...and more!

### OMNI® Contacts

For all sensitive communications containing social security numbers or personal account info, please use OMNI Online™.

Business Hours:  
 ■ Monday through Friday  
 ■ 7:30am to 5:00pm Eastern

Phone Toll-free:  
**1.877.544.OMNI (6664)**

FAX - Service Provider Paperwork:  
**585-756-5557**

FAX - Salary Reduction Agreements:  
**585-436-3633**

General Email:  
**serviceinfo@omni403b.com**

Compliance Specialist:  
**Zach Keep**

Remittance Specialist: